



INDIGO GROUP

a Société par Actions Simplifiée

Share capital: EUR 160,044,282.00

Registered office: Tour Voltaire – 1 Place des Degrés, 92800 Puteaux, France

800 348 146 RCS Nanterre

(the "Issuer")

**RESULTS OF THE GENERAL MEETINGS OF THE HOLDERS OF THE FOLLOWING BONDS
Issued by INDIGO GROUP (formerly Infra Foch then Infra Park):**

€650,000,000 2.125 per cent. bonds due 16 April 2025 (including the €450,000,000 2.125 per cent. bonds issued on 16 October 2014 and the €200,000,000 2.125 per cent. bonds issued on 7 May 2015 assimilated and forming a single series with the €450,000,000 2.125 per cent. bonds issued on 16 October 2014)

(ISIN Code: FR0012236669 – Common Code: 112295216)

(the "2025 Bonds")

€100,000,000 2.00 per cent. bonds issued on 6 July 2017 and due 6 July 2029

(ISIN Code: FR0013265758 – Common Code: 164048276)

(the "2029 Bonds")

€125,000,000 2.951 per cent. bonds issue on 27 July 2017 and due 27 July 2037 (ISIN Code:

FR0013269966 – Common Code: 164978010)

(the "2037 Bonds")

€800,000,000 1.625 per cent. bonds due 19 April 2028 (including the € 700,000,000 1.625 per cent. bonds issued on 19 April 2018 and the €100,000,000 1.625 per cent. bonds issued on 26 June 2019 assimilated and forming a single series with the €700,000,000 1.625 per cent. bonds issued on 19 April 2018) (ISIN Code: FR0013330099 – Common Code : 180896538)

(the "2028 Bonds" and, together with the 2025 Bonds, the 2029 Bonds and the 2037 Bonds, the "Bonds")

We refer to the notice sent on 27 May 2020 by the Issuer to the holders of the Bonds convening them to general meetings held on 11 June 2020 (the "**Notice**").

Terms defined in the Notice shall have the same meaning when used herein.

The General Meetings of the holders of the 2028 Bonds and the 2037 Bonds did not meet the quorum required on first convocation and were therefore reconvened to General Meetings to be held on 26 June 2020.

The General Meetings of the holders of the 2025 Bonds and the 2029 Bonds met the required quorum and the results of the votes are as follows:

General Meeting of the holders of 2025 Bonds

Nominal amount of the 2025 Bonds	650,000,000
Amount represented by the votes cast	159,700,000
Quorum (20% required)	24.57%

	Resolutions	For	Against	Abstention	Results
1.	Approval of the change of legal form of the Issuer from the <i>société par actions simplifiée</i> form to the <i>société anonyme</i> form	95.43%	4.57%	0%	Approved
2.	Filing of the documents relating to the General Meeting at the Issuer's registered office	95.43%	4.57%	0%	Approved
3.	Powers to carry out any necessary formalities	95.43%	4.57%	0%	Approved

General Meeting of the holders of 2029 Bonds

Nominal amount of the 2029 Bonds	100,000,000
Amount represented by the votes cast	40,000,000
Quorum (20% required)	40%

	Resolutions	For	Against	Abstention	Results
1.	Approval of the change of legal form of the Issuer from the <i>société par actions simplifiée</i> form to the <i>société anonyme</i> form	87.50%	12.50%	0%	Approved
2.	Filing of the documents relating to the General Meeting at the Issuer's registered office	87.50%	12.50%	0%	Approved
3.	Powers to carry out any necessary formalities	87.50%	12.50%	0%	Approved