

INFRA FOCH
French Simplified Limited Liability Company (Société par Actions Simplifiée) with share capital
of 160,044,282 euros
Head office: 61, avenue Jules Quentin 92000 NANTERRE
Registration number RCS Nanterre 800 348 146

Paris, October, 13th 2014

PRESS RELEASE

Successful inaugural bond issuance by Infra Foch and renegotiation of its revolving credit facility
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Infra Foch, the 100% owner of Vinci Park SA, leading global parking operator, announces the successful pricing of its first bond issue on October, 9th 2014.

This bond issue amounts to a total of 950 million euros, split between a 500 million euros 6-year maturity tranche and a 450 million euros 10 year ½ maturity tranche. The coupons of both tranches are respectively of 1.25% and 2.125%.

Initially announced amounts have been largely oversubscribed (close to 6 times for the 6-year tranche and 4 times for the 10 ½ -year tranche) by a diversified European investor base.

This bond issuance will refinance the debt raised by Infra Foch in May 2014 for the acquisition of Vinci Park and comes along with an improvement in the company's 300 million euros revolving credit facility terms and conditions. These transactions allow Infra Foch / Vinci Park group to optimize its financing structure, benefiting from long-term resources at an attractive cost, and thereby make a further step forward in the pursue of its development.

Vinci Park as well as the bonds issued by Infra Foch are rated BBB/Stable by Standard & Poor's.

BBVA, BNP Paribas, CA-CIB, RBS, Santander and SMBC Nikko acted as bookrunners for the bond offering.

Rothschild & Cie acted as financial advisor to the company in these transactions.

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About Infra Foch

Infra Foch is a holding company whose shareholders are Ardian, Crédit Agricole Assurances and Vinci Concessions. Infra Foch holds 100% of Vinci Park, which is the only asset of the company. Vinci Park, key global player in every area of urban mobility, manages 1.8 billion parking spaces in 14 different countries. In 2013, its revenues and its EBITDA amounted to 704 million euros and 217 million euros respectively (pre IFRS 11).

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